

Moving Checklist

Compliments of Gary Shepherd – www.garyshepherd.ca

Packing

- Choose a packing room
- Obtain boxes, wrapping paper & tape
- Obtain labels

- Make Arrangements with Moving Co.**

- Check with Insurance Agent on Coverage of Life, Car, & Household Goods in Route to New Homes**

Send Change of Address Cards to:

- Post Office
- Charge Accounts
- Subscriptions
- Friends
- Relatives
- Doctor
- Dentist
- Lawyer
- Bank/Broker
- Veterinarian
- Motor Vehicle Branch

Notify Insurance Companies

- Health
- Life
- Auto
- Home Owners

Notify

- Maternity Benefits
- Revenue Canada
- Canada Pension
- Union Pension
- Employment Insurance
- Child Tax Benefit
- Company Pension

Cancel Deliveries

- Milk
- Newspapers
- Other

Disconnect Utilities, Get Refund for Any Deposits Made, and Advise where Final Bills are to be Sent:

- Telephone
- Hydro/gas
- Cable T.V.
- Security Monitoring
- Lawn Services
- Pool Services
- House Cleaners
- Other

Moving Out of Town/Province/Country

Notify or Transfer Accounts

- Chequings/Savings
- Safe Deposit Box
- RRSP's
- Mutual Funds
- Credit Cards

Transfer/Notify Memberships

- Church
- Clubs
- Civic Organizations

Obtain Medical Records

- General Practitioner
- Dentist Optometrist
- Veterinarian
- Other Doctors
- Immunization Records

Have Drug Prescriptions Refilled

Obtain Legal Records ie Birth, Marriage, etc.

- Have Car Tuned up for Trip**
- Make Travel & Motel Arrangements**
- Leave Keys & Any necessary Legal Papers with Your Realtor**